Flow Sheets



Quick Reference Guide

Version 4.3 - Released 9/24/2013

Navigating to Flow Sheets 🥪

Access to Flow Sheets is provided to preauthorized users. The **Flow Sheet** icon is available for selection in the Results Inbox and the patients Document Tree.

- 1. Select the **Flow Sheet** icon located in the Results inbox. The screen defaults to Flow Sheets.
- 2. OR, complete a **Patient Archive Search** for the intended patient and select the **Document Tree** icon.
- 3. Select the **Flow Sheet** icon located in the patient Document Tree.



Category Flow Sheet

Flow Sheet View

- 1. Select **Category** in the **Flow Sheet View**.
- 2. Select the dropdown arrow in the **Category** section and select from the **displayed Categories**.

Category Panel		
Category	Date Filter	
Diabetes Cardiac Risk	Date Range Time Periodical Stress Per	d
Diabetes	Start Date: End	d Date:

- 3. Enter the Date Filter; Date Range or Time Period.
- 4. Enter the Sort Filter; Newest to Oldest, Oldest to Newest.
- 5. Select the Aggregate display.
 - * By selecting **Yes**, similar test results from all test locations are grouped and displayed together in one row.
 - By selecting No, similar test results from multiple test locations are isolated by laboratory and displayed in multiple rows.

Sort	Aggregate	Apply
Newest to Oldest	Yes	Clear
Oldest to Newest	© No	Save Filters

- 6. Select **Apply** to execute search.
- 7. Select **Clear** to clear search filter options.
- 8. Select **Save** to save search filter as the default search setting.

Panel Flow Sheet

- 1. Select Panel in the Flow Sheet View.
- 2. Select the dropdown arrow in the **Panel** section and select from the **displayed Panels**.
- 3. Enter the Date Filter; Date Range or Time Period.
- 4. Enter the Sort Filter; Newest to Oldest, Oldest to Newest.
- 5. Select Apply to execute search.

- 6. Select Clear to clear search filter options.
- 7. Select **Save** to save search filter as the default search setting.

<u>View Results and Flow Sheets</u> *B*

Abnormal test results are displayed in red. Normal test results are displayed in black.

1. Click a **test result value** to view details and comments of a test result.

Graph	Info	Test	Units	2/28/2013	
\geq		Cholesterol - Serum/Plasma	MG/DL	212	
\geq	•	HDL CHOLESTEROL	MG/DL	Click to sho	w comment

- 2. A dialog window will display the **Observation Date**, **Value**, **Test Code and Comments**.
- Select the Graph icon to view the results in a graph format. A dialog window displays a Flow Sheet for the selected results.



- 4. Select **Print** to print the graph.
- 5. Select the 'X' in the window to close.

<u>View Health Information</u> 松

- 1. Select the **Info** icon. A web page browser opens and redirects to **MedlinePlus Connect.**
- 2. The Medline Plus displays information related to the selected test. If no information is displayed, complete a **Search** query.

MedlinePlus [®] Connect	A service of the U.S. National Library of Medicine <i>NIH</i> National Institutes of Health
	ESPAÑOL
Health Information for You	
MedinePlus found the following results for your request. However, these results may not exactly match the link you selected. Check with your h is right for you.	ealth care provider to discuss your questions and get the information that
• HbA1c	

MobileMD[™]

- 3. Select the CTRL-P to print.
- 4. Select the '**X'** in the window to close.

Export Flow Sheet Results Export to Excel

- 1. Select the **Export to Excel**.
- 2. Results will generate an Excel worksheet.

